

## Appendix 4D

For the half year ended 31 December 2018  
(Previous corresponding period 31 December 2017)

Mirvac Group comprises Mirvac Limited (ABN 92 003 280 699) and its controlled entities (including Mirvac Property Trust (ARSN 086 780 645) and its controlled entities).

## Results for announcement to the market

				2018	2017
				\$m	\$m
Total revenue and other income	up	59%	to	1,562	984
Profit for the half year attributable to stapled securityholders	up	39%	to	648	465
Operating profit after tax <sup>1</sup>	up	26%	to	290	230

Distributions	Record date	Amount per security	Franked amount per security
Interim distribution payable on 28 February 2019	31 December 2018	5.3 cents	-
Interim distribution paid on 28 February 2018	31 December 2017	5.0 cents	-

### Additional Information

Ratios	2018	2017
Profit before income tax / Total revenue and other income	43.1%	48.0%
Profit for the half year attributable to stapled security holders / Total equity	7.2%	5.6%

Earnings per stapled security (EPS)	2018	2017
Basic EPS	17.5 cents	12.5 cents
Diluted EPS <sup>2</sup>	17.5 cents	12.5 cents

Net tangible asset (NTA) backing per ordinary security	2018	2017
Excluding EIS securities	\$2.44	\$2.20
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### Results commentary

Commentary on the results is contained in the media release and the results presentation released to the Australian Securities Exchange (ASX).

<sup>1</sup> Operating profit after tax for the half year ended 31 December 2017 has been restated to align with the new operating profit definition adopted on 1 July 2018.

<sup>2</sup> Diluted EPS includes dilutive potential ordinary securities from security-based payments.