

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

Mirvac Group (MGR) formed by the stapling of securities of Mirvac Limited and Mirvac Property Trust

ABN

Mirvac Limited 92 003 280 699
Mirvac Funds Limited in its capacity as
responsible entity of Mirvac Property
Trust 29 769 181 534

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|-----------|
| 1 | Type of buy-back | On-Market |
| 2 | Date Appendix 3C was given to ASX | 8-Feb-18 |

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day | | |
|------------------|--|--|------------------|-----------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">24,712,815</td> <td style="width: 50%; text-align: center;">665,000</td> </tr> </table> | 24,712,815 | 665,000 |
| 24,712,815 | 665,000 | | | |
| 4 | Total consideration paid or payable for the shares | <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">\$ 56,394,299.23</td> <td style="width: 50%; text-align: center;">\$ 1,497,779.50</td> </tr> </table> | \$ 56,394,299.23 | \$ 1,497,779.50 |
| \$ 56,394,299.23 | \$ 1,497,779.50 | | | |

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| | | Before previous day | Previous day | | |
|---|--------------------------------------|----------------------------|--|---------------------|----------|
| 5 | If buy-back is an on-market buy-back | Highest price paid: | \$2.3100 | Highest price paid: | \$2.2650 |
| | | Date: | 13-Aug-18 | | |
| | | Lowest price paid: | \$2.0900 | Lowest price paid: | \$2.2400 |
| | | Date: | 2-Mar-18 | | |
| | | | Highest price allowed under rule 7.33: | \$2.3408 | |

Participation by directors

6 Deleted 30/9/2001.

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

71,104,856


Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
.....
(Company secretary)

Date: 22-October-2018

Print name: Sean Ward

+ See chapter 19 for defined terms.