

3 June 2016

MIRVAC RECEIVES LONG-TERM ISSUER RATING OF BAA1 FROM MOODY'S

Mirvac Group ("Mirvac") [ASX: MGR] is pleased to announce it has received a Baa1 long-term issuer rating from Moody's Investor Service, with a stable outlook. This is the first time Moody's has assigned a rating to Mirvac.

Mirvac's CEO and Managing Director, Susan Lloyd-Hurwitz, commented, "Today's rating from Moody's reflects the quality of the Group's high-performing investment portfolio, in addition to our strong balance sheet and financial metrics."

Please refer to the attached release by Moody's Investor Service.

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