

ACQUISITION OF WESTPAC OFFICE TRUST BY THE MIRVAC GROUP

We advise the apportionment ratio between Mirvac Property Trust units and Mirvac Limited shares (together Mirvac securities) for cost base purposes, for WOT unitholders who received Mirvac securities on the implementation date, 4 August 2010, are as follows:

| Date | Mirvac Limited (Shares) | Mirvac Property Trust (Units) |
|-------------|------------------------------------|--|
| 4/8/2010 | 8.87% | 91.13% |

The closing price of Mirvac Securities on 4 August 2010 (Implementation Date) was \$1.37.